

FUNERAL HOME AND CEMETERY FINANCING

Our team of funeral home and cemetery financing experts understands this unique profession, inside and out. We want to invest in you when you're ready to build, buy or expand your business. Beyond the traditional banking experience, we strive to be an asset to our customers by turning obstacles into opportunities. Let our team confidently guide you through the lending process and craft a unique plan that will help you and your business thrive.

Why Live Oak



Funeral home and cemetery
industry expertise



Service, education
& dedication



Transparency
& guidance

Benefits of Working With Us

- Attractive equity requirements
- Loan terms up to 25-years
- Some loans can include soft costs and working capital
- Customized credit facilities in excess of \$10MM to support growing multi-location businesses nationwide
- #1 SBA 7(a) lender by dollar amount for FY 2022*
- Competitive variable and fixed-rate options
- Non-commissioned based lending with no hidden fees
- Manage your loan with convenient online access

Project Types

- Acquisition
- Expansion
- New construction
- Renovation
- Refinancing
- Retort and upfit

What We Need to Get Started

- 3 years of personal and business tax returns
- YTD interim financials
- Request summary
- Personal financial statement
- Business plan/executive summary
- Resume

“When the opportunity arose to acquire the business I did some research and found this bank online, Live Oak Bank. Without their help and guidance, I don't think we'd be sitting here today. I'm the first McBride to own their own business, so I'm very pleased and blessed.”

- Mike McBride
Owner
New Hyde Park Funeral Home

To learn more or to contact a member of our team, visit liveoakbank.com/funeral

*The data supplied by the SBA reflects 7(a) highest dollar volume during FY 2022

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